



Absolute Performance Verification LLC

**EXCELLENCE | CREDIBILITY | ENTHUSIASM |
INTEGRITY**

- Firm established February 2006.
- Firm principals are members in good standing of CFA Institute.
- Firm is regular participant at CFA Institute Global Investment Performance Standards (GIPS®) Annual Conference.
- Managing principal holds the University of Pittsburg-affiliated Accredited Investment Fiduciary Designation (AIFA®). Principal holds CFA Institute's Certificate in Investment Performance Measurement (CIPM) designation.
- Principal is immediate past-president of CFA Society Seattle, currently serving on the CFA Society's advisory board.
- Absolute Performance Verification is a contributing member in good standing of the peer-directed GIPS Verifiers Roundtable.
- Firm principals' involvement with the GIPS Standards dates back to the Standards' inception in 1999, while the Standards were yet in their predecessor form: the AIMR-Performance Presentation Standards.
- Absolute Performance Verification currently provides verification and consulting services to firms throughout North America and Puerto Rico. Client firms' assets range from under 100 million to over 400 billion.
- Managing principal was responsible for selecting a verifier and managing the GIPS verification process at large institutional complex prior to launching Absolute Performance Verification.
- Absolute Performance Verification is a quality firm with an impeccable reputation.
- Principals are frequent speakers at local CFA societies on the subject of GIPS compliance and verification.
- Principals have written several trade-media articles and have guest-blogged about the GIPS Standards over the last seven years.
- Principals possess Masters degrees, and additionally, each has accumulated more than 15 years' experience in the investment industry, with particular specialization in the GIPS Standards.